



Company Profile

COMPANY DETAILS & PROJECT LOCATION

InterGroup Mining Limited, an Australian company, together with its wholly owned subsidiary Jodo Gold Pty Ltd, has a major gold exploration project located in North Queensland, Australia, approximately 250 kilometres from the major seaport of Townsville, west of Charters Towers, and immediately north of the gold bearing district of Pentland.

KEY HIGHLIGHTS:

- The mining asset is located within the Charters Towers – Ravenswood Gold Province, which has produced more than 20 million ounces of Gold. [2]
- Credentialed management is in place, with 3 generations of mining experience.
- A project area of over 148 square kilometres. [3]
- Geologists report that the setting is conducive for a major ore body to be present in the district. [4]
- A Mining Lease (ML 100008) has been granted by the Department of Natural Resources and Mines and gold production is scheduled to commence Q3 2017. The area of the ML is 179,284 hectares, out of the total project area of 14,800 hectares. [5]
- 1331 surface geochemical samples have been assayed, including 208 stream sediment samples, 647 Soil samples and 428 Rock Chip Samples. In addition 2992 drilling samples have been assayed (2685 RC, 204 RC-QAQC, & 103 Auger drilling samples). [6]
- Rock chip samples include 176 g/t gold, 95.7 g/t gold & 82.2 g/t gold at Brilliant Brumby, as well as several samples above 20 g/t gold, along with excellent results from soil samples. [7]
- Sediment samples included assay results of 171,000ppb Au, 6,790ppb Au & 4,780ppb Au. [7]
- Multiple samples contain visible gold. [8]



[26]



[26]

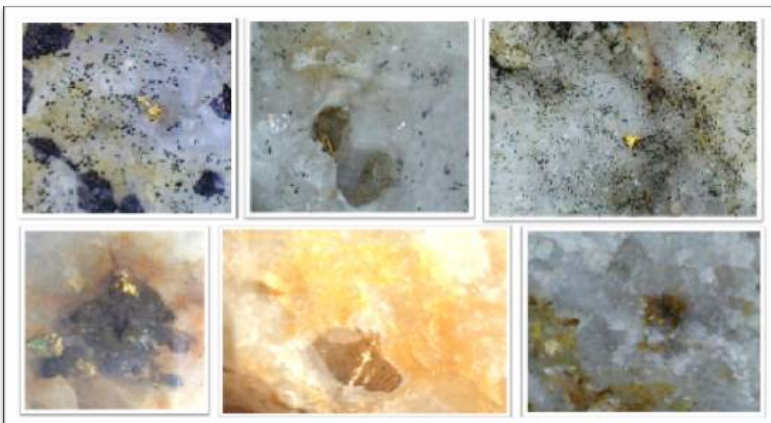
Prolific Mining Region

3 Generations of Mining Experience

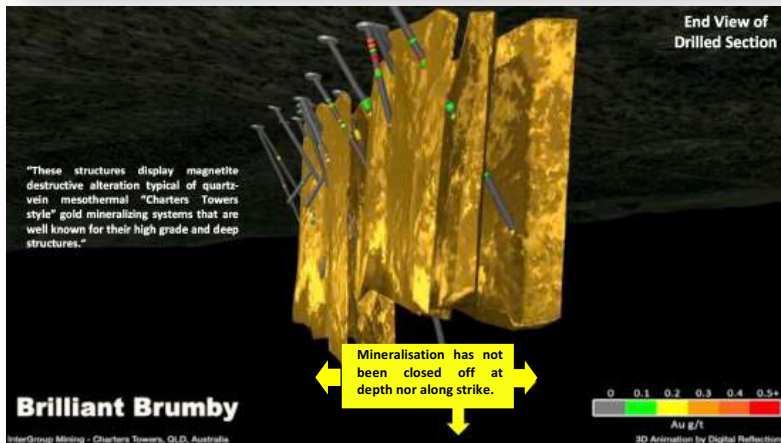
Excellent Exploration & Drilling Results

High Grade Samples

Visible Gold

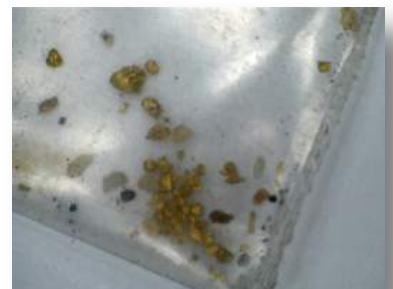


[24]



[18]

GOLD NUGGETS FROM SEDIMENT SAMPLING AT THE WORM



[17]

HISTORICAL DRILLING

- Two successful drill programs in 2013-2014, totalling 4,633 meters of drilling [9], have confirmed
 - that widespread surface mineralisation continues down hole with high grade drill samples up to 74.1 g/t Au [9]
 - that the mineralisation has not been closed off at depth or along strike to the north. [10]
 - the characteristics of the deposits have mesothermal characteristics similar to Charters Towers style mineralised systems (depth & high grade potential). [11]

RECENT EXPLORATION

- Recent exploration has expanded to an area north west of the Brilliant Brumby, known as Brandy Creek. Assay results show mineralisation in this area with multiple samples in the range of ¼ to ½ oz of gold to the tonne. [12]

GEOLOGICAL SETTING

- Geologists advise that
 - large-scale geological structures have been identified at Brilliant Brumby and these appear to represent potential along a 2 kilometre strike length for significant gold mineralization from surface to 120 meters +. [13]
 - these structures display magnetite destructive alteration typical of quartz-vein mesothermal “Charters Towers style” gold mineralizing systems that are well known for their high grade and deep structures. [14]
- Essentially, there are two targets – the mesothermal high grade narrow veins and the possibility of bulk mineable Permo-Carboniferous Intrusion-Related Gold. [15]

SHORT TERM STRATEGY

- The Company is in the process of arranging modular gold processing technology to be established on site and to begin mining production in the Mining Lease area in Q3 2017.



[16]



4,633 METERS OF DRILLING [28]

*High Grade Drill
Samples up to 74.1 g/t Au*

*Short Term Strategy on
Mining Lease Production*

DRILL CHIP SAMPLE
READING 74.1 G/T GOLD



[17]



[22]

GOLD NUGGET FROM BRILLIANT BRUMBY

GOLD POTENTIAL

Whilst the Brilliant Brumby has been recognised as a mesothermal Charters Towers style vein system, the mineralisation in the northern part of the Mining Lease application area has cross-cut dyke rocks which may be of Permo-Carboniferous age, west of the Surprise. [19]

The Company’s geologists advise that this, in conjunction with the presence of Permo-Carboniferous intrusions on the eastern side of the project area, has the potential to upgrade the prospectivity of the region. [19]

If the mesothermal vein mineralisation at Brilliant Brumby is of older (Charters Towers) age, now exposed through 400 million years of erosion, it formed much deeper in the crust (higher pressures) where ore widths are constrained by pressure. [19]

If the mineralisation formed at a younger Permo Carboniferous age, the mineralisation is less eroded and formed in a lower pressure environment where greater widths of breccia-hosted mineralisation could have formed and be preserved. This possibility is encouraging, however it needs further testing in the area to confirm. [19]

The Mt Leyshon (3+ million oz. Gold), Mt Wright (1+ million oz. Gold) and Ravenswood (4+ million oz. Gold) gold mines are evidence of mineralisation from this Permo-Carboniferous era. The Mundic Igneous Complex which runs through the eastern side of the tenements contains some breccias and is also of this age. [20]

GROUND MAGNETICS

The Brilliant Brumby Line area ground magnetics (over the Mining Lease area) showed a zone of magnetite depletion in the *Mystery - Loafer* areas (magnetic image, left side below). [21]

Magnetic depletion can assist exploration as magnetite can be altered to hematite or pyrite by gold-associated hydrothermal alteration and can thus be an indicator of a bigger target when looking for gold mineralisation. The bigger the area of alteration, the more mineralised fluids would have passed through the rock. [21]

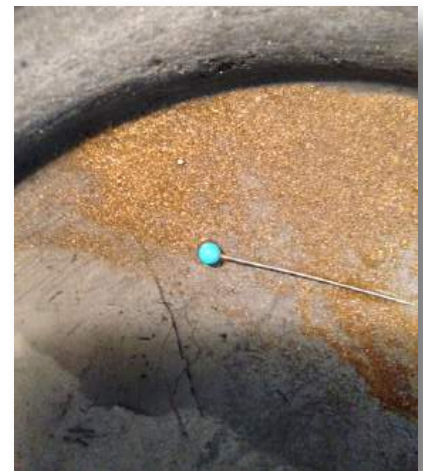
Wider alteration suggested by the magnetic signature around the Mystery – Loafer area leads to the possibility of other, wider styles of mineralisation being present in addition to the high grade mesothermal veins. [21]

There is potential for similar mineralisation elsewhere on the EPMs, particularly associated with the mineralisation and magnetic anomaly at the Permo-Carboniferous intrusion near the eastern boundary, and also with zoned Pb-Zn-Au soil geochemical anomaly at Worm North. [21]

In summary, there is an increased likelihood of wide mineralisation associated with the known younger Permo-Carboniferous age intrusions on the EPMs. [21]

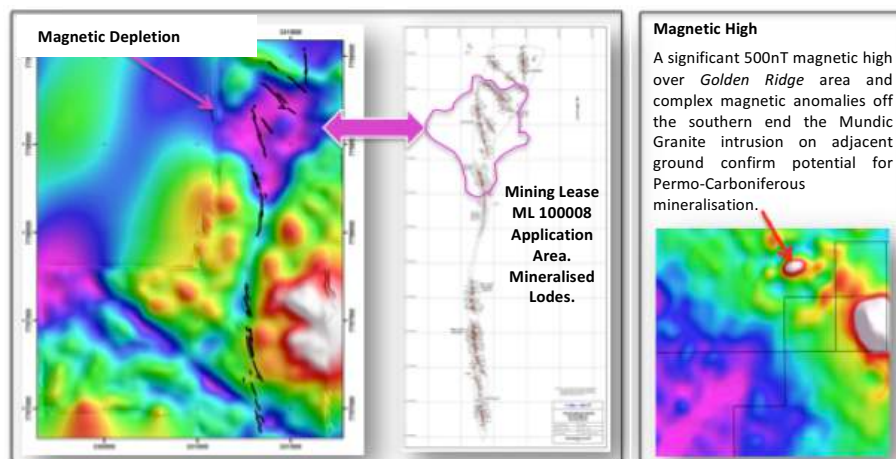
The Geologists advise there are 2 conclusive targets:

1. *the high grade narrow veins, and*
2. *the possibility for an intrusive driven bulk target.*



**PANNED GOLD FROM DRILL CHIP
BRILLIANT BRUMBY**

[27]



[23]

MANAGEMENT

Walter Doyle – Managing Director & CEO (aged 61 years)

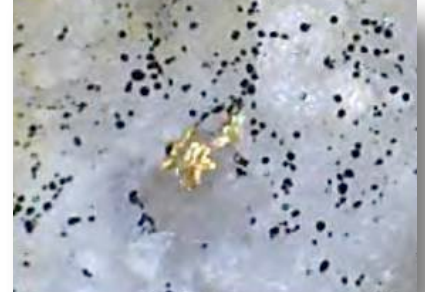
Walter has over 30 years of experience of mining and resource properties in Australia. The Doyle family has three generations of mining history. Walter is a venture capitalist who is also a specialist in public equity markets worldwide. Most recently, he was behind the resurrection of Sirius Minerals (AIM:SXX) which was transformed from a destitute shell company into a potash business where the share price went from 2p to 32p and now sits at [9]p capitalising that company at £[180] million.. He is currently Managing Director of London listed NQ Minerals (ISDX:NQMI).

Brian Stockbridge – Director (aged 42 years)

Brian Stockbridge is an investment banker, based in London. He has held senior positions with several well-respected City firms, including Grant Thornton, Noble & Company (now part of Espirito Santo Investment Bank), and Allenby Capital. In 2012, Brian opened the London office of the independent investment banking operation Zeus Capital. As a regulator at the Panel on Takeovers & Mergers, he was the primary case officer for over 150 transactions valued up to and over £1bn. Brian is experienced in raising funds for companies and is a former Qualified Executive for the purposes of AIM. In 2014, Brian set up International Financial Strategic Associates (IFSA), a boutique financial advisory and investment company. He is currently Non-Executive Chairman of London listed NQ Minerals (ISDX:NQMI)

Stephen White – Director (aged 60 years).

Stephen White is an investment banker specialising in start-up and growth phase enterprise. Over the last three decades, Stephen has been involved in a diverse cross section of industries, including property development, energy projects, finance, investment banking, export, environmental technologies and has wide experience in mining exploration, including gold and base metals, uranium, potash, phosphate, oil & gas. During this period Stephen has been on the Board of Directors of 25 companies and performed the role of Managing Director / CEO of 13 of these companies (averaging over 5 years at each) – all of which were “Start-Up” enterprises. He has provided hands on Corporate Development advice to numerous North American and UK based public companies and has over 13 years experience in mergers and acquisitions in major public equity markets worldwide.



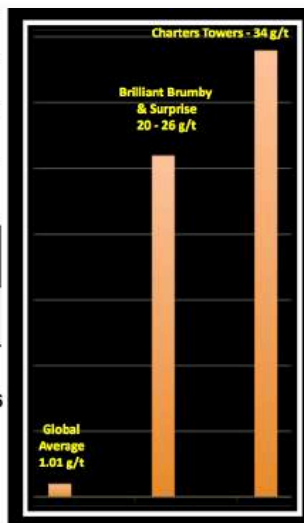
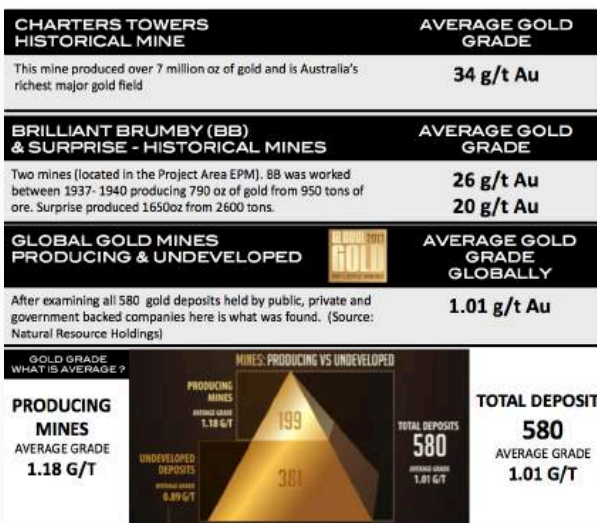
[1]

**GOLD IN QUARTZ
BRILLIANT BRUMBY**



[1]

SITE HISTORY & GLOBAL MARKET POSITIONING



2 Historical Mines in the Project Area

Brilliant Brumby Average Grade 26 g/t Au

Surprise Average Grade 20 g/t Au

Note: No previous recorded drilling had been carried out prior to 2013-14.

SUMMARY

The mining asset is located within the Charters Towers – Ravenswood Gold Province, which has produced more than 20 million ounces of Gold.

Credentialed management is in place, with 3 generations of mining experience.

Comprehensive rock chip, stream sediment and soil samples have been taken from the project area to determine the extent and quality of the mineralisation. This has revealed high grade gold including 176 g/t Au, 95.7 g/t Au & 82.2 g/t Au at Brilliant Brumby, as well as several samples above 20 g/t Au.

4,633 meters of drilling has been completed and confirms that widespread surface mineralisation continues down hole with high grade drill samples up to 74.1 g/t Au.

A Mining Lease (ML 100008) has been granted by the Department of Natural Resources and Mines.

The Geologists advise there are 2 conclusive targets – the high grade narrow veins, and the possibility for an intrusive driven bulk target.

InterGroup Mining's Board has a strong focus on governance and investor return. The Board has a disciplined approach to investment opportunities and expenditure.

InterGroup Mining's Board

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Documentation can be reviewed at

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